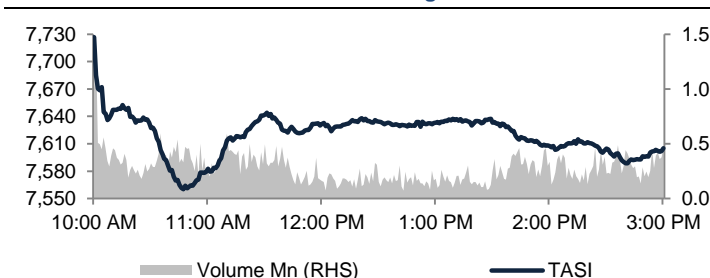


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,590	7,692	7,558	(2.0)	(3.0)
NomuC	4,364	4,374	4,166	4.3	57.1

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,280	0.6	8.9	20.0
Materials	4,680	(1.4)	(10.9)	14.5
Capital Goods	3,656	(2.2)	(6.3)	-16.3
Commercial Service	4,207	(0.8)	1.7	17.9
Transportation	3,874	(2.2)	11.4	22.9
Consumer Durables	3,250	(2.1)	(11.3)	-78.4
Consumer Services	3,445	(1.4)	16.9	297.8
Media	8,020	(1.6)	(21.2)	45.4
Retailing	7,270	(0.8)	5.9	34.1
Food & Staples	5,492	(1.9)	(7.6)	21.7
Food & Beverages	3,946	(2.8)	1.5	59.0
Healthcare	3,465	(1.9)	(7.8)	18.1
Pharma & Bio Tech	3,377	(1.5)	(12.9)	23.5
Banks	7,070	(2.6)	(2.0)	12.7
Diversified Financials	3,129	(1.5)	(10.0)	-25.1
Insurance	4,160	(2.7)	(0.4)	78.9
Telecom	5,956	(1.9)	10.2	31.0
Utilities	4,409	(1.7)	30.9	228.6
REITs	3,804	(0.4)	5.0	16.7
Real Estate	2,971	(1.2)	(7.9)	21.5
Software & Services	5,361	(3.0)	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,721	7,793	7,735	2.11

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	2.1	85.8	92.6
Previous week	12.6	507.0	533.8

Top Gainers

Company	Price	Change%
ALKATHIRI	75.90	10.0
SASCO	27.50	6.6
SRECO	13.00	2.5
ALDREES	57.80	2.5
PETRO RABIGH	20.38	1.4

Top Losers

Company	Price	Change%
SACO	53.50	-6.6
ALAHLIA	12.10	-5.6
ALBAHA	14.28	-5.3
ARABIAN SHIELD	13.28	-5.3
SABB	31.00	-4.9

Top Weighted Companies

Company	Price	Change%
Al Rajhi	59.30	-1.8
NCB	42.40	-2.5
SABIC	86.40	-1.5
STC	94.10	-1.8
Riyad	21.34	-3.9

Major Economic News

- State-owned Saudi Aramco will pay an ordinary cash dividend of USD 13.4bn (SAR 50.25bn) for Q3-19, the company said today after announcing intention to proceed with its IPO. The third quarter cash dividend will stand at USD 0.067 per share (SAR 0.25 per share) based on its capital, which is divided into 200.0bn shares. (Source: Argaam)

Major Corporate News

- Ataa Educational Co. has signed today a non-binding memorandum of understanding (MoU) with Al-Falah Co. (LLC) to acquire Riyadh-based Al-Falah Schools, the company said in a bourse statement. The 30-day MoU, which could be renewed for two similar periods, sets out the parties' obligations and rights under the planned acquisition. Both parties have also agreed on a preliminary valuation, while the final deal value will be determined in cash after completing due diligence procedures. (Source: Argaam)
- Al Rajhi Capital said on Sunday that the unit holders of Al Rajhi REIT Fund have agreed, during their meeting held on Oct 31, to increase the total asset value of the fund from SAR 1.72bn to a maximum of SAR 2.41bn by acquiring new real estate assets. (Source: Argaam)

Earnings update (Net Profit) (SAR mn)

Company	Q3-19	Q3-18	Y/Y %	Q2-19	Q/Q %
Aljazira Takaful	9.2	7.9	16.6	10.1	(9.2)
Saudi Re for Cooperative	13.6	10.0	35.5	17.7	(23.4)
L'azurde	0.2	3.7	(93.7)	12.2	(98.1)
Saudi Pharma	30.1	(3.4)	N.M.	(188.5)	N.M.
Seera Group	64.0	(344)	N.M.	66.0	(3.0)
Fitaihi Holding	2.2	(0.2)	N.M.	7.5	(70.7)
Al-Rajhi Insurance	60.6	77.4	(21.7)	51.1	18.6
City Cement	50.5	(2.4)	N.M.	32.3	N.M.
Dur Hospitality	15.2	15.2	(0.1)	3.9	293.1
Knowledge EC	(5.4)	(12.5)	N.M.	5.5	N.M.
Eastern Dev. Co.	(0.9)	(2.3)	N.M.	(0.7)	N.M.
Saudi Res. & Marketing	69.5	37.4	85.8	85.6	(18.8)

Market Analysis

- The Saudi Stock Exchange decreased 2.0% to 7,590.3 on Sunday. The value traded stood at SAR 2.1bn (up 4.2% over previous day), while the advance-decline ratio stood at 15/169. The parallel market index increased 4.3% to 4,364.2 points. The value traded stood at SAR 22.8mn (up 28.0% over previous day). Almost all sectors in the main market ended in the red. Energy (up 0.6%) was the only gainer; Software & Services and Food & Beverages (down 3.0% and 2.8%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,707	-1.5	-1.5	7.0
Abu Dhabi (ADX)	5,113	0.1	0.1	4.0
Kuwait (KSE)	4,765	0.2	0.2	0.6
Qatar (QE)	10,196	0.1	0.1	-1.0
Oman (MSM)	4,007	0.2	0.2	-7.3
Bahrain (BSE)	1,521	-0.2	-0.2	13.7
Egypt (EGX30)	14,623	0.4	0.4	12.2

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	27,347	0.0	1.1	17.2	19.5
Nasdaq	8,161	0.0	1.0	28.9	26.1
S&P 500	3,067	0.0	1.0	22.3	21.2
FTSE 100	7,302	0.0	0.7	8.5	14.9
Germany DAX 30	12,961	0.0	0.7	22.7	18.0
France CAC 40	5,762	0.0	0.6	21.8	18.6
Japan Nikkei 225	22,851	0.0	-0.3	14.2	16.3
Hong Kong Hang Seng	27,101	0.0	0.7	4.9	10.7
China Shanghai Composite	2,958	0.0	1.0	18.6	11.9
Australia ASX 200	6,669	0.0	0.1	18.1	17.1
India Sensex	40,165	0.0	0.1	11.4	23.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	62.4	0.0	0.0	15.1
Brent Crude (\$/bbl)	61.7	0.0	2.4	14.7
Texas crude (\$/bbl)	56.0	0.0	3.7	24.1
Natural Gas (\$/mmbtu)	2.71	0.0	3.1	-7.7
Gold (\$/oz)	1,514	0.0	0.0	18.0
Silver (\$/oz)	18.1	0.0	-0.2	16.8
Steel (\$/ton)	499	0.0	0.2	-30.8
Iron Ore (CNY/MT)	680	0.0	0.9	25.8
Wheat (\$/bu)	516	0.0	1.4	2.5
Corn (\$/bu)	389	0.0	-0.2	3.8
Sugar (\$/lb)	12.5	0.0	0.0	3.7
SMP* (EUR/MT)	2,450	0.0	0.5	35.4

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	1.891	0.0	-1.2	-91.7
Saudi Arabia (SAIBOR)	2.224	-1.1	-1.1	-75.1
UAE (EIBOR)	2.140	6.3	6.3	-69.8
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.450	-14.1	-14.1	-45.6
Bahrain (BHIBOR)	2.783	-3.3	-3.3	-116.7

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 04, 2019

Regional and International Markets

- Among other regional markets, Dubai decreased 1.5%, while Abu Dhabi increased 0.1%. Kuwait, Qatar, Oman and Egypt increased 0.2%, 0.1%, 0.2% and 0.4%, respectively, while Bahrain decreased 0.2%.
- The US PMI Manufacturing Index improved to 51.3 in October from 51.1 in September. Turning back to orders, foreign demand picked up slightly for this sample following three straight months of contraction. Draw down in inventories to keep production moving and to meet order demand. (Source: Econoday)
- China's manufacturing sector logged its fastest expansion in October. The Caixin Manufacturing PMI rose surprisingly to 51.7 from 51.4 in September. The reading was forecast to drop to 51.0. The index has now signalled an improvement in operating conditions for the third straight month, with the latest improvement the strongest since February 2017. (Source: RTT News)
- UK's seasonally adjusted IHS Markit/CIPS PMI rose to a six-month high of 49.6 in October from 48.3 in September. The UK's manufacturing activity decreased at the slowest pace in six months in October, but remained constrained by ongoing political and economic uncertainties as output, new orders, and employment continued to fall. (Source: RTT News)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	97.2	0.0	-0.1	1.1
Euro	1.12	0.0	0.1	-2.7
Japanese Yen	108.2	0.0	0.1	-1.3
Sterling Pound	1.29	0.0	0.0	1.4
Chinese Yuan	7.04	0.0	0.0	2.3
Indian Rupee	70.8	0.0	-0.3	1.7
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.0	0.0
Omani Rial	0.38	-0.1	-0.1	0.0
Bahraini Dinar	0.38	0.0	0.0	0.1
Egyptian Pound	16.09	0.0	0.0	-9.9

Corporate Calendar

Date	Company	Event
04 th Nov	MAADEN	EGM
04 th Nov	SPM	EGM
05 th Nov	Mulkia - REIT	Cash Dividend Distribution
06 th Nov	Advanced	Cash Dividend Distribution
10 th Nov	Nama Chemicals	EGM
12 th Nov	SCC	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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